

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**

**IN THE MATTER OF THE *COMPANIES' CREDITORS*  
*ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF  
VITAMIN OLDSCO HOLDINGS, INC., VITAMIN OLDSCO CENTRES COMPANY,  
VITAMIN OLDSCO PARENT LLC, VITAMIN OLDSCO CORPORATION, VITAMIN  
OLDSCO CENTERS, INC., VITAMIN OLDSCO, INC., VITAMIN OLDSCO INVESTMENT  
COMPANY, VITAMIN OLDSCO LUCKY CORPORATION, VITAMIN OLDSCO  
FUNDING, INC., VITAMIN OLDSCO INTERNATIONAL HOLDINGS, INC., VITAMIN  
OLDSCO HEADQUARTERS LLC, VITAMIN HOLDSCO ASSOCIATES, LTD., VITAMIN  
OLDSCO CANADA HOLDINGS, INC., VITAMIN OLDSCO GOVERNMENT SERVICES,  
LLC, VITAMIN OLDSCO PUERTO RICO HOLDINGS, INC., AND VITAMIN OLDSCO  
PUERTO RICO, LLC**

**APPLICATION OF VITAMIN OLDSCO HOLDINGS, INC. UNDER  
SECTION 46 OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36, AS AMENDED**

**INFORMATION OFFICER'S CERTIFICATE**

- A. Pursuant to an Order of the Honourable Justice Conway of the Ontario Superior Court of Justice (Commercial List) (the “**Court**”) dated June 29, 2020 (the “**Supplemental Order**”), FTI Consulting Canada Inc. was appointed as information officer (in such capacity, the “**Information Officer**”).
- B. On October 30, 2020, the Court made an Order (the “**Termination Order**”) that, among other things, authorized the termination of the within proceedings upon the filing by the Information Officer of a certificate in the form appended to the Termination Order.
- C. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Termination Order.

**THE INFORMATION OFFICER CERTIFIES** that:

1. The Foreign Representative, on behalf of the Debtors, has delivered written notice to the Information Officer confirming that the Effective Date has occurred.

This Certificate was delivered by the Information Officer at 5:29 p.m. on October 30, 2020.

**FTI CONSULTING CANADA INC., in its  
capacity as Information Officer, and not in its  
personal capacity**

Per: 

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Name: Nigel D. Meakin

Title: Senior Managing Director